

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 12, 2002

REGISTRATION NO.: 24155
BONDS ISSUED BY: City of Savannah
AMOUNT OF ISSUE: \$55,000.00
DATE OF ISSUE: May 1, 2002
PURPOSE OF BONDS: Financing a certain neighborhood improvement district Project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Savannah Downtown Revitalization Neighborhood Improvement District Project)

BOOK: 85
PAGE: 304
COUNTY: of Andrew
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2003 *
	2,000.00	03/01/2004 *
	2,000.00	03/01/2005 *
	2,000.00	03/01/2006 *
	2,000.00	03/01/2007 *
	2,000.00	03/01/2008 *
	2,000.00	03/01/2009 *
	2,000.00	03/01/2010 *
	2,000.00	03/01/2011 *
	2,000.00	03/01/2012 *
5.250%	20,000.00	03/01/2012
	3,000.00	03/01/2013 *
	3,000.00	03/01/2014 *
	3,000.00	03/01/2015 *
	3,000.00	03/01/2016 *
	3,000.00	03/01/2017 *
	4,000.00	03/01/2018 *
	4,000.00	03/01/2019 *
	4,000.00	03/01/2020 *
	4,000.00	03/01/2021 *
	4,000.00	03/01/2022 *
6.000%	35,000.00	03/01/2022

ARE BONDS CALLABLE: Bond maturing on March 1, 2022 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$52,250.00

INTEREST RATE: 6.4924%

ASSESSED VALUATION: \$28,342,708

INDEBTEDNESS: (Including this issue) \$178,125

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable